

**Transatlantic Platform Call**  
**DGT**  
**Democracy, Governance and**  
**Trust**

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# GOALS OF THIS WEBINAR

Clarifying doubts on submission

We will not discuss questions on research suitability

**[HTTPS://HTTPS://WWW.TRANSATLANTICPLATFORM.COM/ACTIVITIES/DEMOCRACY-GOVERNANCE-TRUST/](https://https://www.transatlanticplatform.com/activities/democracy-governance-trust/)**

**GO TO PAGE**

<https://www.transatlanticplatform.com/activities/democracy-governance-trust/>

# Overview

Call themes/topics – 2 minutes

Submitting to the call – the rest of the time,  
followed by Q and A




# **CALL MOTIVATION AND MAIN CHALLENGES**

# Nine main themes (call scope)

- 1) Concepts, understandings, and models of democracy, governance and trust**
- 2) Education**
- 3) Media, information and communication**
- 4) Economies and economic systems**
- 5) Identities, discrimination, marginalization and inequalities**
- 6) Ecosystems and environments**
- 7) Epistemologies, knowledge and expertise**
- 8) History and culture**
- 9) Power, authority and conflict**

# OVERALL ANSWERS

- Please check funder addenda and
- Please send messages to your funder(s) – see emails in call page
- **CALL DOCUMENT DESCRIBES EVALUATION CRITERIA**
- Doubts, please email [t-ap@fapesp.br](mailto:t-ap@fapesp.br)  
(pls state your country when doing so)
- Problems with SAGe system only – email [chamada-tap@fapesp.br](mailto:chamada-tap@fapesp.br)

Country	Funding organization	Total available funds	Maximum funding per proposal	Contact details	National Addenda
 <b>Brazil</b>	São Paulo Research Foundation (FAPESP)	R\$ 5,4Mio	R\$ 450,000	Tatiana Cunha <a href="mailto:chamada-tap@fapesp.br">chamada-tap@fapesp.br</a>	<a href="#">Addendum FAPESP</a>
 <b>Canada</b>	Fonds de recherche du Québec – Société et culture (FRQSC)	\$450,000 CAD	\$75,000 CAD	Laurent Corbeil <a href="mailto:laurent.corbeil@frq.gouv.qc.ca">laurent.corbeil@frq.gouv.qc.ca</a>	<a href="#">Addendum SSHRC and FRQSC – English version</a>
	Social Sciences & Humanities Research Council (SSHRC)	\$3Mio CAD	\$200,000 CAD	<a href="mailto:partnerships@sshrc-crsh.gc.ca">partnerships@sshrc-crsh.gc.ca</a>	<a href="#">Addendum CRSH et FRQSC – version française</a>
 	Croatian Science Foundation	€200,000	€100,000	Dario Lečić	<a href="#">Addendum</a>



# Doubts on themes (1)

- Can we bring in additional overarching themes?

ANSWER – no

- Does my proposal, when considering 2 or 3 themes, need to consider each separately, or in an integrated view?

ANSWER – it is up to the proponents to decide how to best approach the themes

- Can the proposal investigate DGT issues in countries that are not in the call?

ANSWER - yes

# Doubt 1

My research concerns xxxxx. Do you accept projects involving “DGT and xxxxx”, or “xxxx in the context of DGT”

Answer – Please read the CALL SCOPE, in particular items 2. Objectives and 3. Type of research that can be funded. **Evaluation of the scientific merits of the project and compatibility with the call will be left to expert panelists**

# **SUBMITTING A PROPOSAL**

# The call

- Motivation, scope, objectives, research focus (themes -research)
- Partnership composition and eligibility
- Budget
- Submission instructions – SAGe System, FAPESP



# Partnership composition per proposal

One proposal – several national teams

One PI per national team

PIs coordinate national research teams

Proposal Coordinator = LEAD PI

Other PIs = Proposal CO-PIs

At least 3 countries  
among those of the call

Transatlantic



# DOUBTS 2 and 3

- I am not an SSH researcher. Can I be a Lead PI? Can I be a co-PI? Can non-SSH researchers participate?

The call does not pose constraints. Some funder *addenda* may have constraints. Please check.

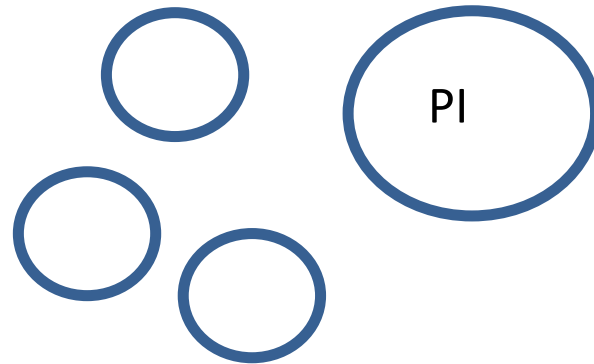
Remember the call concerns SSH research, partnership suitability will be evaluated by reviewers

- Who can apply for funding?

See *addenda* for funding rules

# Partnership composition and eligibility

National team



- **PLEASE CHECK ADDENDA AND CONTACT APPLICABLE FUNDERS TO CHECK ELIGIBILITY**
- **ELIGIBILITY OF A NATIONAL TEAM IS CHECKED BY THE CORRESPONDING FUNDER, NOT BY FAPESP**

# Doubts 4, 5

- Country X is not listed. Can researchers from this country be in the project?

YES, as cooperation partner, but cannot be funded by funders.

FAPESP only funds researchers from SP state

- Can the Lead PI pay salaries of researchers of another national team?

In principle, NO. Check **funder addenda**



# Doubts 6

- Can NGOs participate? Can industries participate? What kind of national team configuration you prefer? What kind of proposal set of teams do you prefer? Can I participate in more than one project?

**A researcher can only be PI in one project, but can be part of a team in other projects**

**For national teams, see funder addenda**

**Non-academic partners are cooperating partners and must submit additional documents (Additional documents file)**

## **Evaluation criteria**

5. Partnership and planning: Does the proposal describe an effective and balanced transnational partnership? Is the partnership well-coordinated and likely to extend beyond the funding period? Does the partnership have appropriate plans in place to address collaboration, data management, project planning and dissemination?

# Proposal – 5 documents = Section 2.1 of call

- **Research proposal structure – see Call**
- **Budget**
  - Budget Summary Template – **see Call**
  - National team budgets per funder – see *addenda*
  - PIs Organize team budgets by funder
  - Budget Summary contains summary of all budgets, in their currency
- **Additional documents** – as required per funder *addenda*, pls collate by funder
- **Consent form** – see SAGe System
- **NOI receipt** – emailed to Lead PI upon submission of NOI

**BUDGET – SUMMARY SPREADSHEET  
PLUS EVENTUAL FUNDER BUDGET  
SHEETS = SEE ADDENDA**

# Budget Summary Template

A	B	C	D	E	F
	FAPESP	SSHRC	NRF	SNSF	UKRI
requested	R\$ 300,000	CND 200,000	RAND 100,000	CHF 100,000	£ 100,000

**FOR EACH FUNDER INVOLVED IN THE PROPOSAL, INCLUDE ONE COLUMN WITH **ESTIMATED VALUE** TO BE REQUESTED, IN THE COUNTRY'S CURRENCY**

**FOLLOW FUNDER'S FUNDING LIMITS AND RULES**

**IN DOUBT, CONTACT YOUR FUNDER**

# FUNDER XXX BUDGET FORM

- IF a funder's addendum states this as needed, provide details on requested budget from that funder

FUNDER XXX BUDGET FORM	
222	9999
55	2

# Budget document

- 1<sup>st</sup> page – summary (compulsory)

A	B	C	D	E	F
	FAPESP	SSHRC	NRF	SNSF	UKRI
requested	R\$ 300,000	CND 200,000	RAND 100,000	CHF 100,000	£ 100,000

- Followed by national budgets, **when specified in addenda**, collated

FUNDER XXX BUDGET FORM	
222	9999
55	2

# Proposal – 5 documents = Section 2.1 of call

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# ADDITIONAL DOCUMENTS FILE

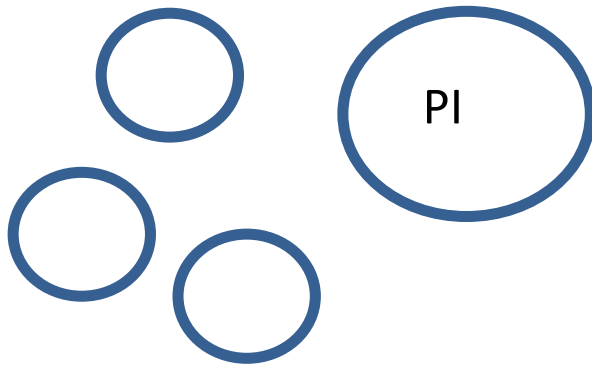
- One pdf file
- Any kind of document required by funder (e.g., see NEH addendum)
- Agreement letters from cooperation partners

Call page 5 - formal letter guaranteeing cooperation partners' own funding for participating in the DGT project must be included as part of the "additional documents" file upon proposal submission. The successful execution of a project should not depend on these outside participants.



# Preparing a proposal – national team

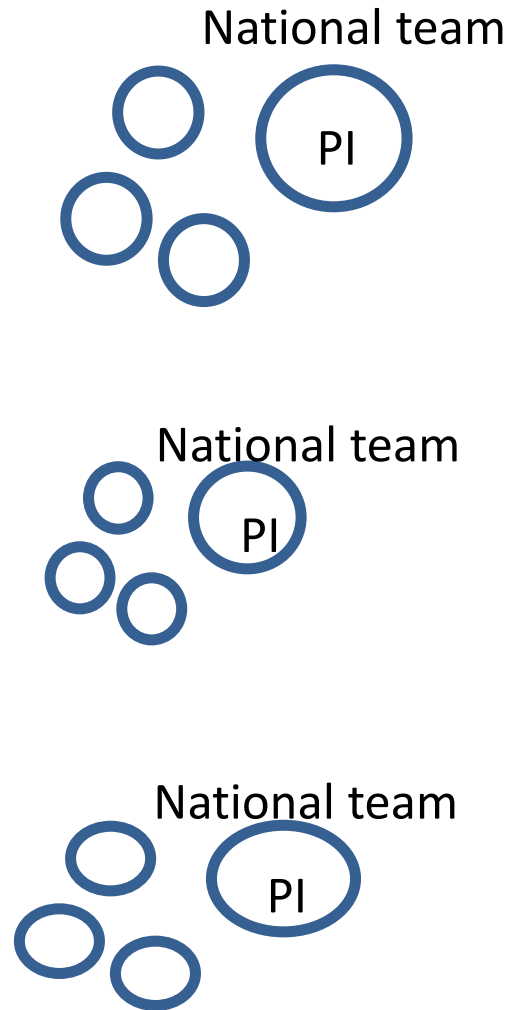
National team



Prepares budgets for applicable funders – see **addenda**

Provides additional documents required by funders – see **addenda**

# Preparing for submission – Lead PI



Designate Lead PI  
Design and write **proposal**  
Prepare consolidated **budget**  
Put together **Additional Documents**

**LEAD PI – Submit NOI – Sept 15**  
**Submit Proposal – Nov 6**

**PLEASE CHECK ADDENDA AND CONTACT  
APPLICABLE FUNDERS TO CHECK ELIGIBILITY**

# Submission – LEAD PI

[NOTICE OF INTENT TO APPLY  
NOI – SEPTEMBER 15](#)

SUBMIT PROPOSAL  
NOVEMBER 6



The screenshot shows the FAPESP website's 'Chamadas de Propostas' (Calls for Proposals) section. The header includes the FAPESP logo and navigation links: 'Fomento à Pesquisa', 'Pesquisas para Inovação', 'Difusão do Conhecimento', 'Boas Práticas e Políticas', 'Sobre a FAPESP', and 'Converse com a FAPESP'. The main content area is titled 'Chamadas de Propostas' and features a sub-section for 'T-AP DGT 2023'. Below this is the logo for the 'Trans-Atlantic Platform Social Sciences and Humanities'. The text below the logo reads: 'Trans-Atlantic Platform (T-AP)', 'Democracy, Governance and Trust Call for Proposals Notice of Intent to Apply (NOI)', 'Form Closing Date: 15th September 2023 (no later than midnight BRT).', and 'For further information, please see the [Call Webpage](#)'.



The screenshot shows the SAGe login page. The header features the FAPESP logo and the SAGe logo (an owl) with the text 'SAGe Sistema de Apoio a Gestão' and 'version: 12.16.01.01'. The login form includes fields for 'Username\*' and 'Password\*', with an 'ok' button. There are also links for 'Help?', 'Forgot your password or your username?', 'Forgot your activation code?', 'Guides', and 'Not registered?'.

<https://fapesp.br/15999/t-ap-dgt-2023>

@Claudia Bauzer Medeiros

# NOTICE OF INTENT TO APPLY FORM

LEAD PI – name, institution, email, country

CO-PIs – name, institution, email, country

Funders

Themes (at most three)

Proposal Summary

**<https://fapesp.br/15999/t-ap-dgt-2023>**

# NOI FORM DOUBTS 6, 7, 8

- What cannot change from NOI form contents to proposal submission?

The LEAD PI and themes cannot change.

- Our proposal has a new LEAD PI. What do we do?

If before September 15, the new LEAD PI has to submit a new NOI.

In case of exceptional conditions, contact

[t-ap@fapesp.br](mailto:t-ap@fapesp.br) explaining the situation and it will be examined by T-AP coordination

# Submission – LEAD PI

## 1. CREATE ACCOUNT IN SAGE



The screenshot shows the SAGE login page with an orange background. At the top left is a grey owl logo. To its right is the text 'SAGe' in large white font, followed by 'Sistema de Apoio a Gestão' in smaller white font. In the top right corner is the FAPESP logo. Below the owl logo, the text 'version: 12.16.01.01' is visible. The main content area contains two input fields: 'Username\*' and 'Password\*', both with white text and a white border. To the right of the 'Password\*' field is a small yellow 'ok' button. Below the input fields are several links: 'Help?', 'Forgot your password or your username?', 'Forgot your activation code?', and 'Guides'. At the bottom left, there is a link 'Not registered?'.

## 2. SUBMIT PROPOSAL IN SAGE



This screenshot is identical to the one for account creation, showing the SAGE login page with the owl logo, 'SAGe' text, FAPESP logo, version number, and login fields for 'Username\*' and 'Password\*' with an 'ok' button. It also includes links for 'Help?', 'Forgot your password or your username?', 'Forgot your activation code?', 'Guides', and 'Not registered?'.

ACCOUNT CREATION – MAY TAKE 2-4 DAYS, DEPENDING – SEE MANUAL CALL PAGE

PROPOSAL SUBMISSION – MAY TAKE 2 DAYS, DEPENDING – SEE MANUAL CALL PAGE

# ADVICE FOR LEAD PI

- Prepare and submit the NOI by deadline (Sept 15)
- Create an account in SAGe as soon as possible (estimate at least 1 day, with errors)
- Go to SAGe and create a new proposal; download and sign consent form, and upload it
- Create budget summary spreadsheet

# ADVICE FOR ALL PIs

- Read call instructions and scope as soon as possible to check doubts
- Email your funder(s) concerning addenda
- Prepare your budget
- Get all additional documents needed for Additional Documents file
- Prepare your Resumé according to call template



# IMPORTANT INFORMATION

- LEAD PIS, **please** create an account in SAGe as soon as possible
- For problems with SAGe, email [chamada-tap@fapesp.br](mailto:chamada-tap@fapesp.br)
- For doubts on call, email [t-ap@fapesp.br](mailto:t-ap@fapesp.br) or funders
- For questions to funders, email funder contacts listed at the CALL PAGE

# Questions during registration

Call rules

Research suitability = read SCOPE document, evaluated by panelists

# Question composition

I intend to submit a proposal together with colleagues from Canada and the UK. What is the procedure like? Do the colleagues have to submit their own application in their country? Or can we submit the same application three times? Does everybody has to submit their own application and refer to the planned cooperation?

Each funder has its own rules. Please contact funders and see national addenda. BUT the LEAD PI has to submit the joint proposal in SAGE.

# Question – composition and eligibility

- Can we have a formal LEAD PI, and informal Lead PIs?

Partners decide how to organize the work. T-AP only acknowledges 1 lead PI

- If one funder rejects the national team, will the project be rejected?

YES. Please check team eligibility with funders before applying.

# Question - composition

- how many countries must be involved in the proposals? does this call include grants to graduate and undergraduate students?

ANSWER – at least 3 countries; grants may be included, depending on funder – see addenda

- How does one become a national team member?

ANSWER – contact possible PI (how can you participate in a given research?)

# Question - composition

I would like some clarity on expectations regarding the location of the research; specific countries we must focus on

ANSWER – depends on proponents, no prerequisites

Who can participate as researcher (adjunct professor, post doctoral fellows???)

ANSWER – team eligibility depends on funder, see addenda

# Questions - composition

- Does the funder have a preference for collaboration between researchers from certain countries?
- Does a proposal stand more chance if more countries are involved?

ANSWER – no, as long as there are at least 3 eligible countries involved from across the Atlantic

# Questions - composition

- Does nationality of researcher matter, or only the institution in which position is held?

ANSWER – institution, in doubt contact funder



# Questions - proposal

- What is the length of the proposal?

ANSWER – see call instructions to apply

- Are you looking for large or small consortia?

ANSWER – we are looking for top quality consortia – see scope document

# Questions - funding

- Are funds assigned to researcher or to institution, what happens if I change institutions?

ANSWER – depends on funder, see addenda

- Is there an upper limit/specification on indirect costs for grants awarded to university researchers, and what is it?

ANSWER – depends on funder, see addenda

- How can we manage the joint funding?

ANSWER – there is no joint funding, each national team manages its own funds, according to funder rules

**THANK YOU**

**T-AP@FAPESP.BR**

**CHAMADA-TAP@FAPESP.BR**